ORDWAY

Golden Ledger Referral Program - Q4, 2025

Earn \$5,000 for every referral that becomes a customer!

Refer Professionals Like You

Decision-makers in finance or accounting at fast-growing companies with a recurring-revenue or subscription-based business model.

Simply connect us with your contact. We'll handle the rest, and you'll earn \$5,000 when they become a customer.

How It Works



STEP 1: Submit your referral

Send us the details of a qualified contact.

SUBMIT HERE



STEP 2: We take it from there

Our team handles the outreach, books the meeting, and runs the demo.



STEP 3: You get paid

If qualified, once the demo is completed, you receive your \$200 Gift Card within 5 days.



STEP 4: You win \$5000!

If your referral becomes a customer, you'll receive \$5,000.

What You'll Earn?

- Get \$200 Amazon or Visa Gift Card for every completed demo.
- Earn \$5,000 for every referral that becomes a customer.
- No cap on earnings. Refer as many qualified companies as you'd like!

Program Timeline and Deadlines

- Referral submissions close on December 31, 2025
- Deals must close by March 31, 2026 to qualify for rewards
- Referrals submitted after December 31, 2025 will fall under the standard \$2,000 referral program

Terms & Conditions

These Terms and Conditions ("Terms") govern participation in the **Ordway Golden Ledger Referral Program** (the "Program"), offered by Ordway Labs, Inc. ("Ordway," "we," "us," or "our"). By submitting a referral, the participant ("Referrer," "you") agrees to these Terms.

Definitions

- Referral: A company and decision-maker contact submitted by the Referrer via Ordway's referral form or designated email.
- Qualified Demo: A scheduled product demo completed with Ordway's Sales team by the referred decision-maker (or their delegate) lasting ≥30 minutes and covering core scope; discovery-only calls do not qualify.
- Converted Referral: A referred company that signs a new customer agreement with Ordway and remits first invoice payment within the Program window.
- Active Pipeline / Prior Engagement: Any record in Ordway CRM with sales activity, demo, proposal, or opportunity stage in the preceding 9 months.

Eligibility (Referrer)

- Referrer must be 18+ and legally able to receive incentives.
- Referrer may not be an employee, contractor, or agent of Ordway or its affiliates.
- If Referrer's employer or policies restrict incentives, Referrer must obtain approvals before participating. Where incentives are prohibited (e.g., certain public-sector or regulated industries), Ordway may offer a permitted alternative (e.g., donation) or deem the referral ineligible.

Who Qualifies as a Valid Referral

A referral qualifies only if all are true at time of submission:

- Contact is a Founder, CEO, CFO, VP of Finance, VP of Accounting, Controller, Director or equivalent decision-maker.
- · Company operates in recurring revenue business or subscription revenue business (SaaS, AI, Cloud Infrastructure or data)
- Company and contact are new to Ordway:
 - Not an existing customer.
 - o Not in Active Pipeline / Prior Engagement (incl. demo or sales call) within the last 9 months.
 - o Not subject to an open inbound request, open trial, partner-sourced lead, or renewal/expansion motion.
- · Contact has consented to be introduced. Referrer represents they have lawful authority to share contact details.

Exclusions & Conflict Rules

- Already engaged: Any prospect already in CRM or with a completed demo/sales call in the last 9 months is ineligible.
- Duplicates: If multiple Referrers submit the same company, Ordway honors the first validated submission. No split payouts unless agreed in writing by Ordway.
- Affiliations: Self-referrals (your own employer, subsidiaries, or entities under common control) are ineligible unless Ordway
 approves in writing.
- Competitors/agents: Employees, agents, or representatives of direct competitors, as determined by Ordway, are ineligible.
- Channel conflicts: If a registered partner or reseller has sourced or is working the account, Ordway may deem the referral ineligible to avoid channel conflict.

Rewards & Payout Terms

- Demo Reward: \$200 USD (Amazon or Visa digital gift card) per Qualified Demo.
- Conversion Reward: \$5,000 USD per Converted Referral.
- No Cap: Unlimited qualified referrals and earnings.
- · Currency: All rewards in USD. For non-U.S. recipients, FX conversions/fees may apply per payout method.

Payout Timing & Method

- Demo Reward Timing: Issued within 5 days after Ordway verifies the Qualified Demo.
- Conversion Reward Timing: Issued within 30 days of first invoice collection from the Converted Referral (i.e., cash received, not booking/signature).
- Method: Electronic funds transfer or digital gift card, at Ordway's discretion. If a chosen method isn't permissible in a recipient's country/organization, Ordway will offer a reasonable alternative or may deem the referral ineligible.

Program Window & Deadlines

- Referral submission deadline: December 31, 2025 (11:59 PM, Referrer's local time).
- Deal close deadline: March 31, 2026 (contract executed) and first invoice collected thereafter to trigger payout.
- After Dec 31, 2025: Referrals default to Ordway's standard \$2,000 flat program (subject to that program's then-current terms).

Taxes & Reporting

- Rewards are taxable income to the Referrer. Referrer is responsible for all taxes.
- Ordway may require tax forms (e.g., W-9 for U.S., W-8BEN/W-8BEN-E for non-U.S.) and may issue Form 1099-MISC or equivalent.
- · Ordway may withhold taxes as required by law.

Compliance, Anti-Bribery & Ethics

- Referrer warrants compliance with all applicable anti-corruption, anti-bribery, and anti-kickback laws.
- Public-sector referrals (or where gifts/incentives are restricted) must be disclosed; Ordway may substitute a compliant alternative or deem ineligible.
- No spam or unsolicited mass outreach using Ordway's name. All introductions must be consensual.

Data Privacy & Confidentiality

- By submitting a referral, Referrer provides personal data necessary for Program administration. Ordway will process such data per its <u>Privacy Policy</u>.
- Referrer agrees to keep non-public Program terms and any Ordway materials marked confidential confidential, and use them
 only for the Program.

Publicity

• With Referrer's consent (which may be email), Ordway may acknowledge Referrer's participation (name/company) in Program-related communications. Referrer may decline; declining does not affect eligibility.

No Agency; Independent Status

• Participation does not create any partnership, agency, employment, or joint venture. Referrer may not make commitments or statements on behalf of Ordway.

Right to Modify, Suspend, or Terminate

 Ordway may modify, suspend, or terminate the Program or these Terms at any time. Submissions validated before a change remain governed by the Terms in effect at time of submission.

Limitation of Liability

- To the maximum extent permitted by law, Ordway is not liable for indirect, incidental, special, consequential, or punitive damages, lost profits, or lost opportunities arising from or related to the Program.
- In all cases, Ordway's aggregate liability to a Referrer is limited to the total rewards actually payable to that Referrer under this Program.

Dispute Resolution; Governing Law

- Governing Law: State of Delaware, USA (excluding conflict-of-law rules).
- Venue: State or federal courts in Delaware; Referrer consents to jurisdiction.
- Ordway may elect binding arbitration for individual disputes under AAA Commercial Rules; if elected, venue is Delaware and each party bears its own costs unless the arbitrator decides otherwise.

Adjustments, Clawbacks & Edge Cases

- Refunds/Chargebacks: If the customer's first payment is refunded or charged back within 90 days, Ordway may withhold or claw back the Conversion Reward.
- Misrepresentation: Any inaccurate, misleading, or fraudulent submission voids eligibility and may trigger clawback.
- M&A / Corporate Changes: If the referred company merges or restructures before payment, Ordway will assess eligibility based on the original contracting entity's revenue obligation and payment.
- · Attribution Disputes: Ordway's CRM timestamps and validation logs control. Ordway's determination is final.

Miscellaneous

- Severability: If any provision is unenforceable, the remainder remains in effect.
- Assignment: Referrer may not assign rights/obligations without Ordway's written consent; Ordway may assign to an affiliate or successor.
- · Void where prohibited.



It only takes a minute to submit your referral.

Contact Us: referrals@ordwaylabs.com